Adhesion Agreement SOUTHMOD_A1.0

1 The Licensee hereby agrees to abide by the terms and conditions, which may be amended by UNU-WIDER from time to time, for the use of the SOUTHMOD model bundle (“SOUTHMOD”) and the requested input datasets for non-commercial research, where the input datasets pertain to country models specified in the checkboxes in the online model request form (https://www2.wider.unu.edu/content/southmod-access-models).

The SOUTHMOD bundle contains each of the above country models, which are part of a family of models (“SOUTHMOD”) in Africa, Latin America and Southeast Asia.\(^1\) While all models can be reviewed by the Licensee, running a particular country model requires the availability of input datasets corresponding to the respective country model. These datasets are shared with the Licensee based on the above selection(s).\(^2\)

2 The Licensee shall acknowledge the use of SOUTHMOD in any publications and other outputs (such as conference presentations), mentioning (i) the EUROMOD software version number, (ii) the version number of SOUTHMOD, and (iii) the specific country model(s) that the Licensee is using, as indicated in Section 1.2 of Annex 1.

3 The Licensee shall inform the SOUTHMOD team at southmod@wider.unu.edu about the use of SOUTHMOD and shall keep the SOUTHMOD team informed about all related publications.

4 The Licensee must not provide SOUTHMOD or the associated input datasets to any third parties. Potential users should contact the SOUTHMOD team at UNU-WIDER directly.

5 Access to SOUTHMOD is granted on an ‘individual and institutional’ basis. If the Licensee changes his/her current employer, institution or organization, this Agreement shall expire automatically. If the Licensee uses SOUTHMOD under a new employer, institution or organization, the Licensee shall inform UNU-WIDER accordingly and shall communicate to UNU-WIDER the new research purposes related to the use of SOUTHMOD. In this case UNU-WIDER will consider issuing a new Agreement.

6 Any research papers using SOUTHMOD shall be submitted to UNU-WIDER for consideration for publication in the WIDER Working Paper series.

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\(^1\) For information on access to the microsimulation models for South Africa (SAMOD) and Namibia (NAMOD), please contact Southern African Social Policy Research Insights (SASPRI) at info@saspri.org.

\(^2\) In the case of BOLMOD (Bolivia), PERUMOD (Peru), RWAMOD (Rwanda) and VNMOD (Viet Nam), due to restrictions from data providers, the SOUTHMOD team can only provide the Stata do-files necessary to produce the underpinning input datasets.
7 UNU-WIDER reserves the right to share information regarding the name, affiliation and research purposes of the Licensee with the data provider(s) as well as with its institutional funders.

8 The Licensee shall familiarize him/herself with, and abide by, the conditions of access to the input microdata that the Licensee makes use of (including, if specified, sharing an electronic copy of research using the model with the data provider) and shall acknowledge the use of these data in any publication.

9 The results and their interpretation presented in the resulting publication shall be solely the author's/s' responsibility.

10 All rights not expressly granted to the Licensee by UNU-WIDER in this Agreement shall be hereby reserved.

11 The Licensee shall indemnify and keep indemnified UNU-WIDER at all times against all or any costs, claims, damages, or expenses incurred by UNU-WIDER, or for which UNU-WIDER may become liable, with respect to the use of SOUTHMOD by the Licensee.

12 Any dispute between the Parties concerning the interpretation or application of this Agreement, which cannot be settled amicably, shall be submitted, at the request of either Party to the dispute, to arbitration in accordance with the United Nations Commission on International Trade Law (UNCITRAL) Arbitration Rules then obtaining. The Parties agree to be bound by the arbitration award rendered under this Section as the final adjudication of the dispute.

13 Nothing in this Agreement shall be deemed to be a waiver, expressed or implied, of the privileges and immunities of the United Nations, including the United Nations University, which is an autonomous organ of the General Assembly thereof or of UNU-WIDER which is an integral part of the University.
Annex 1

1.1 Citations

SOUTHMOD and EUROMOD


Institute for Social and Economic Research, University of Essex; Joint Research Centre, European Commission (2023) EUROMOD: Newest version available online (software).


Bolivia


https://anda.ine.gob.bo/index.php/catalog/84

Colombia


Ecuador


Ethiopia


Ghana


Mozambique


Peru


Instituto Nacional de Estadística e Informática (INEI) (2022). Encuesta Nacional de Hogares (ENAHO) 2020. [https://www.datosabiertos.gob.pe/dataset/encuesta-nacional-de-hogares-enaho-2020-instituto-nacional-de-estad%C3%ADstica-e-inform%C3%A1tica-inei](https://www.datosabiertos.gob.pe/dataset/encuesta-nacional-de-hogares-enaho-2020-instituto-nacional-de-estad%C3%ADstica-e-inform%C3%A1tica-inei)


Rwanda


Tanzania


Uganda


Viet Nam


Zambia


1.2 Acknowledgement of the model

The results presented here are based on the tax-benefit microsimulation model for [insert country or countries] in SOUTHMOD_A1.0. Models in the SOUTHMOD bundle are developed, maintained and managed by UNU-WIDER in collaboration with SASPRI (Southern African Social Policy Research Insights), the International Inequalities Institute at the London School of Economics and Political Science, and local partners in selected developing countries (Bolivia, Colombia, Ecuador, Ethiopia, Ghana, Mozambique, Peru, Rwanda, Tanzania, Uganda, Viet Nam and Zambia) in the scope of the SOUTHMOD project. The results presented here are based on EUROMOD version [insert version number here]. Originally maintained, developed and managed by the Institute for Social and Economic Research (ISER), since 2021 EUROMOD is maintained, developed and managed by the Joint Research Centre (JRC) of the European Commission, in collaboration with EUROSTAT and national teams from the EU countries. We are indebted to the many people who have contributed to the development of SOUTHMOD and EUROMOD. The results and their interpretation presented in this publication are solely the author’s/s’ responsibility.

1.3 Abbreviations

- BOLMOD: Tax-benefit microsimulation model for Bolivia
- COLMOD: Tax-benefit microsimulation model for Colombia
- ECUAMOD: Tax-benefit microsimulation model for Ecuador
- ETMOD: Tax-benefit microsimulation model for Ethiopia
- EUROMOD: Tax-benefit microsimulation model for the European Union
- GHAMOD: Tax-benefit microsimulation model for Ghana
- MicroZAMOD: Tax-benefit microsimulation model for Zambia
- MOZMOD: Tax-benefit microsimulation model for Mozambique
- PERUMOD: Tax-benefit microsimulation model for Peru
- RWAMOD: Tax-benefit microsimulation model for Rwanda
- SOUTHMOD: Tax-benefit microsimulation models for selected developing countries
- TAZMOD: Tax-benefit microsimulation model for Tanzania
- UGAMOD: Tax-benefit microsimulation model for Uganda
- VNMOD: Tax-benefit microsimulation model for Viet Nam